

# Streamline Account Holder Communications with XDI

The XDI connector gives institutions the ability to outsource printing and mailing to Xpress Data, Inc. (XDI). Letters created in the Akcelerant Framework can be exported to XDI for delivery via First-Class or Certified Mail, saving your institution time and money!

## Key Features

- Complete Automation**

With the XDI connector, letters generated during the Send Letter workflow are automatically flagged to be sent to XDI based on user-defined criteria. XDI receives a delimited data file, used to compose the letters, each morning through a daily import.

- Access to all Framework Documents**

Quickly access all XDI documents and delivery information within the Framework workspace for easy letter tracking. The XDI Document Index Screen provides a complete list of documents for the current account that are generated through the Framework and stored by Xpress Data.

- Quick Delivery**

Letters received by 11 AM Pacific Time are typically printed and mailed the same day via First-Class or Certified Mail; or uploaded for electronic presentment.

## Benefits

- Save Time**

Let Xpress Data do the work for you! Rather than spending time printing and mailing letters and notices, focus on the other key functions of your business.

- Save Money**

Xpress Data offers reduced postage rates and lowers the number of pieces sent by combining multiple letters that are addressed to the same person into one envelope.

- Increase Letter Quality**

Xpress Data uses enhanced formats and laser printing to increase the quality and effectiveness of letters and notices.

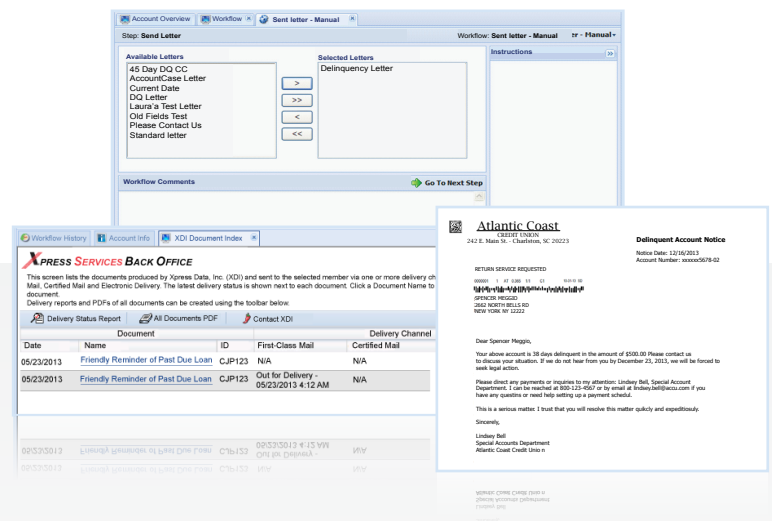
## System Requirements

Framework version 9.02.00 or higher must be running in order to utilize the XDI connector. Some new features may also require that the Framework version 10.31.10 or higher be installed.

## How It Works

While working accounts, run a "Send Letter" workflow and choose the type of letter you wish to create. The data is then sent to XDI to be produced and delivered.

Once complete, the Letter History Screen notates all letters outsourced to XDI and provides PDF documents to all submitted outsourced letters. Document delivery tracking for both First-Class or Certified Mail is included, as well as email invitation and document view tracking for electronically delivered documents.



## More Information

For more information about the XDI connector, check out [www.xdi.com](http://www.xdi.com) or contact your Akcelerant Account Manager. To reach Xpress Data directly, please email [sales@xdi.com](mailto:sales@xdi.com) or call 858.676.9888.

## Provider Highlight



XDI is focused exclusively on composing, producing and delivering credit union member correspondence including Akcelerant collection and lending letters. These customized documents can be printed and mailed via First-Class or Certified Mail or delivered electronically. Either way, credit union clients enjoy substantial savings in production and postage costs while significantly improving the quality and effectiveness of their member communications.